

# WILL INFORMATION FORM

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Are you married?  Yes  No

Name of Spouse: \_\_\_\_\_

## Children

Name: \_\_\_\_\_ Over 18 years of Age:  Yes  No Male (  ) Female (  )

Name: \_\_\_\_\_ Over 18 years of Age:  Yes  No Male (  ) Female (  )

Name: \_\_\_\_\_ Over 18 years of Age:  Yes  No Male (  ) Female (  )

Name: \_\_\_\_\_ Over 18 years of Age:  Yes  No Male (  ) Female (  )

Name: \_\_\_\_\_ Over 18 years of Age:  Yes  No Male (  ) Female (  )

Do you want to leave your estate to your spouse?  Yes  No

If no, to whom do you want to leave your estate ( Include relationship to you)? If not equally to the beneficiaries, please provide the amounts or percentages.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

After your primary beneficiary do you want to leave your estate to your children in equal shares?  Yes  No

If no, to whom do you want to leave your estate? \_\_\_\_\_

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Name and relationship to you of your Executor/Executrix: \_\_\_\_\_

Name and relationship to you of your successor Executor/Executrix: \_\_\_\_\_

If children are under the age of 18, name and relationship to you of your  
Trustee: \_\_\_\_\_

If children are under the age of 18, name and relationship to you of your successor  
Trustee: \_\_\_\_\_

Do you want to make any specific bequests: \_\_ Yes \_\_ No

Specific bequests are gifts of property or a certain amount of money to a person.

Name of person \_\_\_\_\_ Specific Bequest: \_\_\_\_\_

Name of person \_\_\_\_\_ Specific Bequest: \_\_\_\_\_

Name of person \_\_\_\_\_ Specific Bequest: \_\_\_\_\_

Do you want to make any charitable gifts: \_\_ Yes \_\_ No

Name of Charity: \_\_\_\_\_ Amount of Gift: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Amount of Gift: \_\_\_\_\_

Name of Charity: \_\_\_\_\_ Amount of Gift: \_\_\_\_\_

If children are under the age of 18, name and relationship to you of Guardian of the person of the  
children \_\_\_\_\_ (Guardian is who the minor children will live with until 18)

If children are under the age of 18, name and relationship to you of successor Guardian of the person of  
the children \_\_\_\_\_